



SEMINAR

Retirement Planning: 5 Key Challenges We Face In Retirement

WHEN:

March 29, 2017
8:30am to 9:30am

WHERE:

Construction Exchange
2660 William Street
Cheektowaga, NY 14227

COST:

\$5 per member, \$15 per non-member

Please return with payment to:
Construction Exchange
2660 William Street
Cheektowaga, NY 14227
Email: clogan@conexbuff.com
Fax: (716) 875-4412.

Join us for a presentation from Nicholle Overkamp and Sarah Blankenship of Wilcox Financial on the 5 key challenges we face in retirement:

1. Longevity
2. Inflation
3. Rising cost of health care
4. Public policy changes
5. Investment risk

We will discuss how these factors can have an impact on your long-term plan and what you can do to prepare.

Nicholle Overkamp, is the CEO of Wilcox Financial Group and specializes in comprehensive financial planning. The company offers a wide range of services for individuals and businesses such as fee based planning (financial, retirement, business succession), investments, insurance, and employee benefits. Nicholle graduated from Medaille College, with a BA, then continued to obtain an MBA with a concentration in finance, from The University of Phoenix. She is certified as a Retirement Planning Specialist from the Wharton School of Business and also certified through the NYS Partnership for Long Term Care.

Sarah Blankenship is Wilcox Financial Group's Chief Operations Officer. She brings with her ten years of experience working in the private banking and finance industry. Sarah holds a Bachelor of Science in Psychology and a Master's in Business Administration, both from the University at Buffalo. She holds FINRA Series 7 and Series 66 registrations, Life and Health licenses and is certified through the New York State Partnership for Long Term Care.

Registration Information

Attendees

1. _____ 3. _____

2. _____ 4. _____

Company: _____

Contact: _____ Phone: _____

Email: _____

Credit Card #(VS/MC): _____ Exp. Date: _____ Sec. Code: _____

Signature: _____ Amount Approved: _____

THANK YOU!