



# SEMINAR

## Group Benefits

**WHEN:**

April 11, 2017  
8:30am to 9:30am

**WHERE:**

Construction Exchange  
2660 William Street  
Cheektowaga, NY 14227

**COST:**

\$5 per member, \$15 per non-member

Please return with payment to:  
Construction Exchange  
2660 William Street  
Cheektowaga, NY 14227  
Email: clogan@conexbuff.com  
Fax: (716) 875-4412

Join us for a presentation from Nicholle Overkamp and Sarah Blankenship of Wilcox Financial on Group Benefits.

At this event, you will:

1. Know how to audit for cost and compliance
2. Learning what types of plans are available to you

In addition to offering healthcare, we will be reviewing other benefits that employee's find valuable and how to make them work with your company. What can you offer non-union employees? Work in prevailing wage benefits? What should you know for options available and compliance updates!

Nicholle Overkamp, is the CEO of Wilcox Financial Group and specializes in comprehensive financial planning. The company offers a wide range of services for individuals and businesses such as fee based planning (financial, retirement, business succession), investments, insurance, and employee benefits. Nicholle graduated from Medaille College, with a BA, then continued to obtain an MBA with a concentration in finance, from The University of Phoenix. She is certified as a Retirement Planning Specialist from the Wharton School of Business and also certified through the NYS Partnership for Long Term Care.

Sarah Blankenship is Wilcox Financial Group's Chief Operations Officer. She brings with her ten years of experience working in the private banking and finance industry. Sarah holds a Bachelor of Science in Psychology and a Master's in Business Administration, both from the University at Buffalo. She holds FINRA Series 7 and Series 66 registrations, NYS Life and Health licenses.

### Registration Information

Attendees

1. \_\_\_\_\_ 3. \_\_\_\_\_

2. \_\_\_\_\_ 4. \_\_\_\_\_

Company: \_\_\_\_\_

Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Credit Card #(VS/MC): \_\_\_\_\_ Exp. Date: \_\_\_\_\_ Sec. Code: \_\_\_\_\_

Signature: \_\_\_\_\_ Amount Approved: \_\_\_\_\_

*THANK YOU!*